



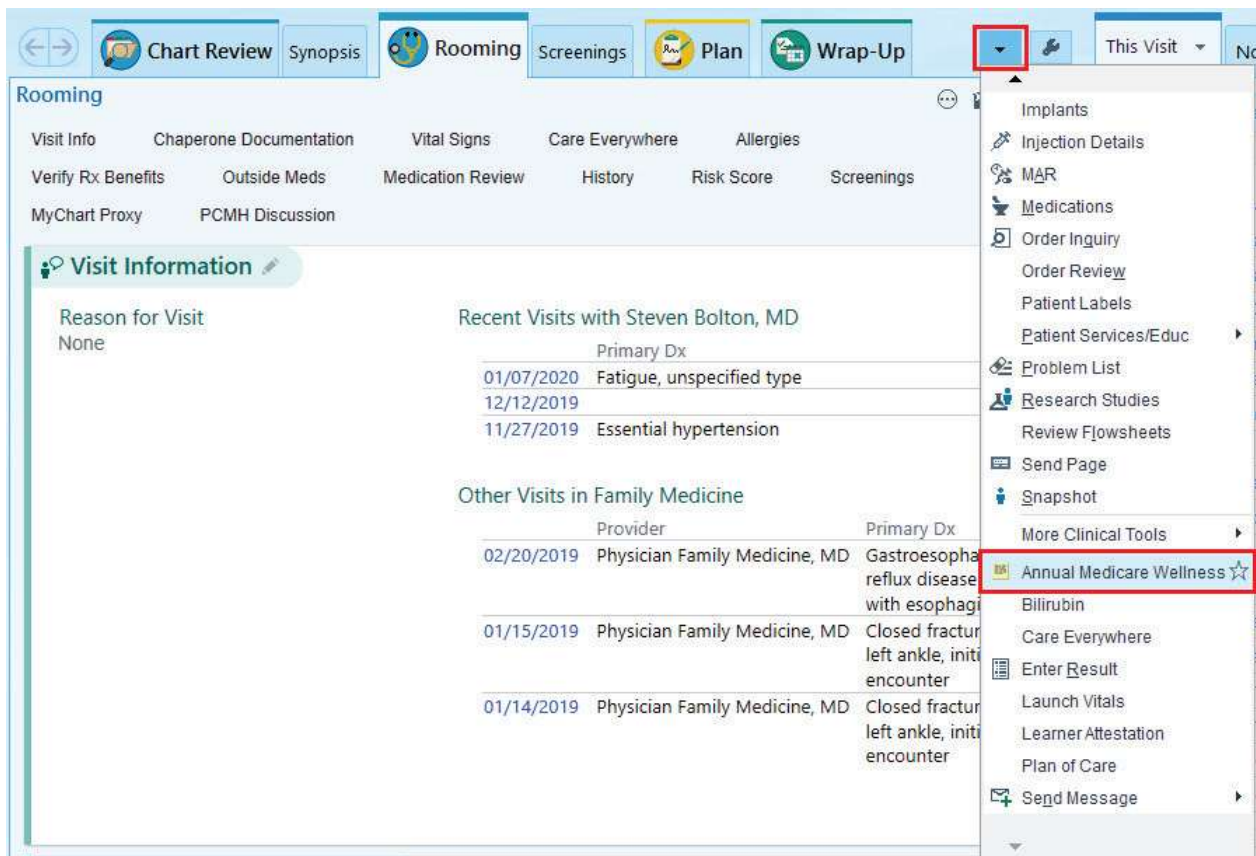
Revision Date: 1/16/2020

Documenting a Medicare Wellness Visit

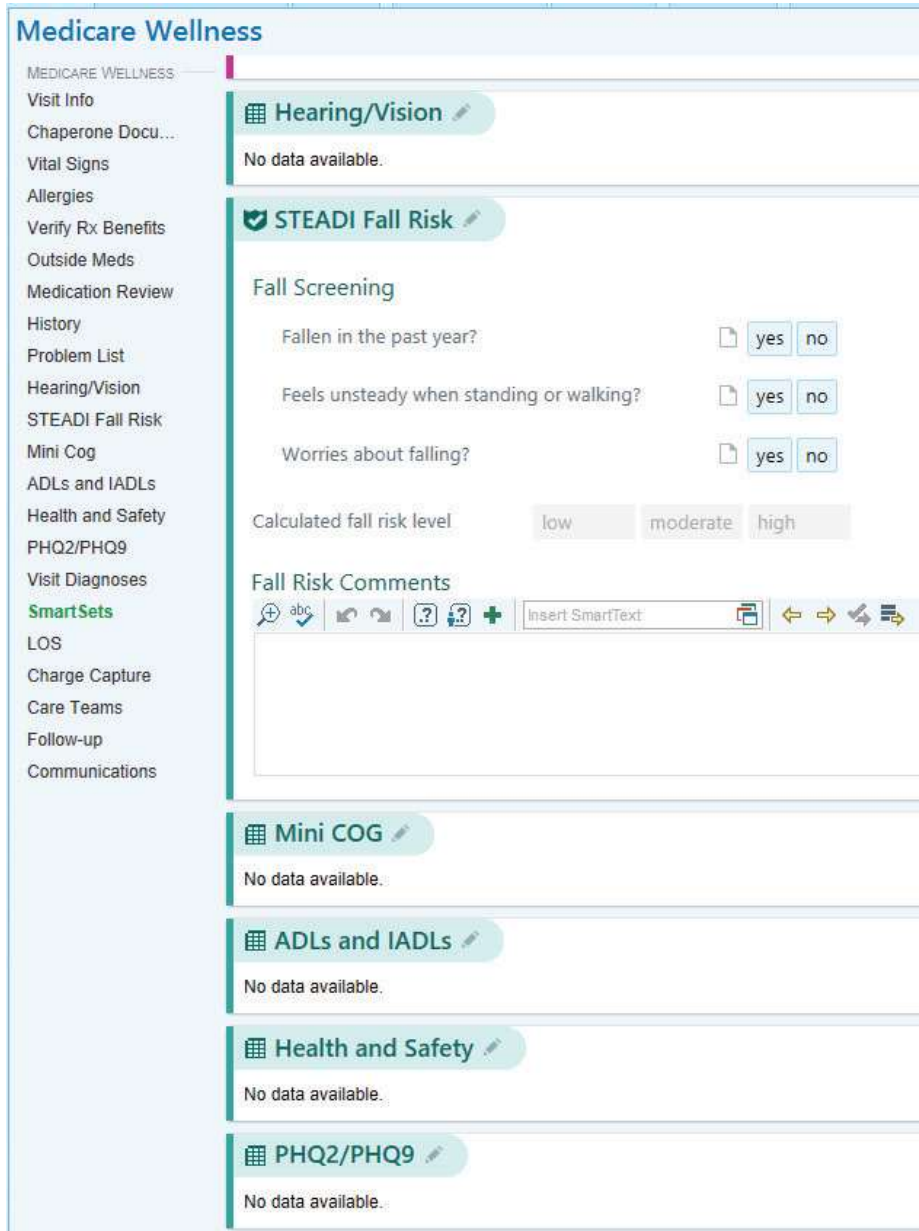
We have built out specific tools for documenting a Medicare Wellness visit in order to improve the efficiency of documenting these encounters. These tools include an Annual Wellness Visit navigator, A health maintenance smartset, and a Medicare Wellness smarttext to pull it all together.

Accessing and using the Annual Wellness Visit navigator

To access the Medicare Wellness visit navigator, go to the more menu and select the "Annual Medicare Wellness" activity:



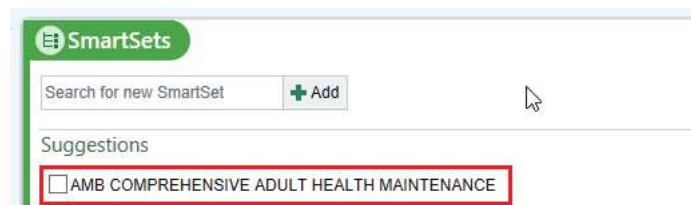
Within the Medicare Wellness Navigator will be all the tools you need to complete your Medicare Wellness visit documentation such as visit information, history, risk assessments, smartsets, notes, and charging to name a few. You can go down the navigator and fill out all the pertinent visit information and risk assessments.



Using the Health Maintenance SmartSet

Use the "Amb Comprehensive Adult Health Maintenance" SmartSet to assist in easily placing orders for pertinent health maintenance topics that are due for the patient.

Once you have completed all of the visit documentation and risk assessments, you can go to the SmartSet section and pull in the **AMB COMPREHENSIVE ADULT HEALTH MAINTENANCE** SmartSet. This SmartSet will be suggested if the patient is due for any health maintenance topics identified in the SmartSet:



Once you open the SmartSet, you will see sections for the health maintenance topics that the patient is due for or overdue.

Select the orders you want to place for the health maintenance topics the patient is due for:

AMB COMPREHENSIVE ADULT HEALTH MAINTENANCE ⌵

Select both the order and associated diagnosis for each test/procedure below.

- ▼ **Preventative Screening**
 - ▶ Mammogram _____
 - ▶ Hep C _____
- ▼ **Immunizations**
 - ▶ Influenza vaccine _____
 - ▶ Pneumococcal Vaccine (Adult) _____
 - ▶ Td/Tdap vaccine [Medicare DOES NOT cover preventative Tdaps - MUST include diagnosis of medical necessity] _____
 - ▶ Shingles Vaccine _____
- ▼ **Lab monitoring**
 - ▶ Lipid panel _____
 - ▶ Urine Testing _____
- ▼ **Diabetes**
 - ▶ Hemoglobin A1c _____
 - ▶ Ophthalmologic exam _____
 - ▶ Urine Microalbumin _____
- ▼ **Additional SmartSet Orders**

🔍 Search

Pulling in the Medicare Wellness SmartText into the Note

Once you are finished documenting your visit information, risk assessments, and placing orders for the health maintenance due you can create your progress note using the **TH MEDICARE WELLNESS** SmartText:



This SmartText will pull in relevant information that was documented during the visit. For example, a couple things that are pulled into the note are the patients care team, the risk assessments documented during the visit, health maintenance due, and history:

Reminder: Use "F2 to follow through" to resolve any outstanding SmartLists in the Note.

Subjective

Two Apphf is a 71 y.o. female who presents for an Annual Medicare Visit {MWV visit types:25179}

HPI

Current Providers List:

Patient Care Team:

Steven Bolton, MD as PCP - General (Family Medicine)

Steven Bolton, MD as PCP - SE MI MSSP T1 IHA (Family Medicine)

Risk Assessments

- There is no height or weight on file to calculate BMI. The BMI {BMI plan (MU NQF measure 421):19504}

- Fall Risk: Have you fallen in the past year? yes. Are you worried about falling? no.

- Depression Risk Score: 15

Depression Severity: None-minimal

Proposed Treatment Actions: None

Hearing

Whisper Test: PASS With Hearing Aids

Vision Screening

Was a Snellen eye exam done?: Yes

Vision Performed: : Without correction

Right Eye: 20/100

Left Eye: 20/70

Both Eyes: 20/50

Health Status

In general, the patient reports health as: good

In general, patient reports life as: good

Patient reports sleep pattern as: up all night

Have you seen a dentist in the last year?: No

NOTE: It is important that all documentation be completed before launching this SmartText. If any documentation is completed after the Note is started, Refresh to update the Note.

